**Help Center Articles**

**Additional resources can be found at** [**help.blend.com**](https://help.blend.com/hc/en-us/categories/115000150683-Using-Blend)

**Blend Login and Setup**

[Set up Loan Teams](https://help.blend.com/hc/en-us/articles/360031788052-Set-up-Loan-Teams-)

[Confirm loan teams I am on](https://help.blend.com/hc/en-us/articles/360032836991-Confirm-loan-teams-I-am-on)

[Add credit credentials](https://help.blend.com/hc/en-us/articles/360032444212-Add-credit-credentials)

**Starting Loan Applications**

[Start an application](https://help.blend.com/hc/en-us/articles/360032183451-Start-an-application)

[Create an additional application for an existing borrower](https://help.blend.com/hc/en-us/articles/115002225712-Create-an-additional-application-for-an-existing-borrower)

[Send an invitation to apply to a borrower](https://help.blend.com/hc/en-us/articles/360032185251-Send-an-invitation-to-apply-to-a-borrower)

[Re-send an Invitation to a borrower](https://help.blend.com/hc/en-us/articles/360032149671-Re-send-an-Invitation-to-a-borrower)

**Pipeline View and Loan Assignments**

[Search for an application](https://help.blend.com/hc/en-us/articles/204199475-Search-for-an-application)

[Understanding various application statuses in pipeline](https://help.blend.com/hc/en-us/articles/360038977272-Understanding-various-application-statuses-in-pipeline)

[Update loan team assignment for an application](https://help.blend.com/hc/en-us/articles/360032651731-Update-loan-team-assignment-for-an-application)

**Loan Headers**

[Application tab](https://help.blend.com/hc/en-us/articles/115002534271-Application-tab)

[Communications tab](https://help.blend.com/hc/en-us/articles/360035597552-Communications-tab)

[Activity tab](https://help.blend.com/hc/en-us/articles/207160046-Activity-tab)

[Docs tab](https://help.blend.com/hc/en-us/articles/207517013-Docs-tab)

**Pre-Approval Builder**

[PAB-Navigation - Toolbar, sidebar & responsiveness](https://help.blend.com/hc/en-us/articles/360033805232-PAB-Navigation-Toolbar-sidebar-responsiveness)

[PAB- Key features - Credit](https://help.blend.com/hc/en-us/articles/360034497951-PAB-Key-features-Credit)

[PAB- Key features - Liabilities](https://help.blend.com/hc/en-us/articles/360034140292-PAB-Key-features-Liabilities)

[PAB- Key features - Pricing- Optimal Blue](https://help.blend.com/hc/en-us/articles/360034665751-PAB-Key-features-Pricing-Optimal-Blue)

[PAB - Key features - Monthly housing expenses](https://help.blend.com/hc/en-us/articles/360034917031-PAB-Key-features-Monthly-housing-expenses)

[PAB - Key features - Details of Transactions](https://help.blend.com/hc/en-us/articles/360034922011-PAB-Key-features-Details-of-Transactions)

[PAB - Key features - Automated underwriting system/Desktop underwriter (AUS-DU)](https://help.blend.com/hc/en-us/articles/360034585852-PAB-Key-features-Automated-underwriting-system-Desktop-underwriter-AUS-DU-)

[PAB- Key features - Pre-approval letter](https://help.blend.com/hc/en-us/articles/360034352132-PAB-Key-features-Pre-approval-letter) [Note this feature is not available in TX]

[Add/Delete a co-borrower](https://help.blend.com/hc/en-us/articles/360032341651-Add-Delete-a-co-borrower)

[‘Taking Over’ the application for the borrower](https://help.blend.com/hc/en-us/articles/360002170171--Taking-Over-the-application-for-the-borrower)

**Co-Piloting Applications with Borrowers**

[Knowing where your borrower is in the application through the lender Co-Pilot experience](https://help.blend.com/hc/en-us/articles/115001753891-Knowing-where-your-borrower-is-in-the-application-through-the-lender-Co-Pilot-experience)

**Blend Asset Connectivity**

[Asset refresh](https://help.blend.com/hc/en-us/articles/360031922732-Asset-refresh-)

**Loan Fulfillment (Blend Follow-Ups)**

[Follow-Ups](https://help.blend.com/hc/en-us/articles/360000561772-Follow-Ups)

[Connectivity Follow-Ups (Assets and Paystubs)](https://help.blend.com/hc/en-us/articles/360031767451-Connectivity-Follow-Ups-Assets-and-Paystubs-)

[Accept or re-request a Follow-Up](https://help.blend.com/hc/en-us/articles/360027288092-Accept-or-re-request-a-Follow-Up)

[Add a Follow-Up](https://help.blend.com/hc/en-us/articles/360026765212-Add-a-Follow-Up)

[Request an e-signature Follow-Up](https://help.blend.com/hc/en-us/articles/115003575423-Request-an-e-signature-Follow-Up)

**Encompass**

[Export a loan from Blend](https://help.blend.com/hc/en-us/articles/360033925151-Export-a-loan)

[Import documents from Blend into Encompass](https://help.blend.com/hc/en-us/articles/115003229126-Import-documents-from-Blend-into-Encompass)

[Import a Blend application in Encompass](https://help.blend.com/hc/en-us/articles/115003203083-Import-a-Blend-application-in-Encompass)

[Asset Refresh - Encompass](https://help.blend.com/hc/en-us/articles/360028221152-Asset-Refresh-Encompass)

[Mapping Blend e-Consent to native Encompass fields](https://help.blend.com/hc/en-us/articles/360023437371-Mapping-Blend-e-Consent-to-native-Encompass-fields)

[Disclosures tracking](https://help.blend.com/hc/en-us/articles/360003041572-Disclosures-tracking)

[Delivering Disclosures in Blend](https://help.blend.com/hc/en-us/articles/360002868032-Delivering-Disclosures-in-Blend)

[Create a Follow-Ups only loan in Encompass](https://help.blend.com/hc/en-us/articles/115003904631--Create-a-Follow-Ups-only-loan-in-Encompass)