

How to Submit Your Loan for Underwriting

• Go to www.angeloakms.com and select login



• Login to the Angel Oak TPO Connect Portal and select the Pipeline link. You can use the Find Loan tool to locate your loan and double click on the borrower name to enter the loan file.

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WELCOME	PIPELINE	ADD NEW LOAN	ORDER AI	PPRAISAL ~	MARKETING FLYERS $ \! \! \! \! \! \! \! \! \! \! \! \! \! \! \! \! \! \! $	TRAINING ~	contact us \sim		Find Loan Loan	μ φ	~ Q	Advanced Filter	Archive	1 🖨
	LOAN OPTIONS			Name / Loan #	/ Property Address			Lock Status	Lock Exp.	Loan Type / Amount	Date Started	Estimated Close Date	Milestone	Contacts
VIEW			• (Test HeppyLedy 1234 Heppy Stre	y, Happy #801709102470 eet Atlanta GA 30305			Not Locked		Conventional \$150,000.00	09/06/17	10/06/17	File started	2

• Go to the Loan Actions section and select Submit Loan. Scroll to the bottom of the page and upload your documents into the required documents sections listed. Note, you must upload something in each section in order to click the Submit Loan button.

Happy Test HappyLady	Loan Program		Loan Purpose		
1254 Happy Street, Adama, GA, 50305 Hove AOMS	Loan Type		Purchase Price	\$120,000.00	
	Interest Rate	s	Base Loan Amount	\$150,000.00	
1003	Price		Total Loan Amount	\$150,000.00	
CCK PRODUCT PRICING &	Lock Expiration Date		Estimated Value	S	
	Interest Only (Months)		Appraised Value	\$200,000.00	
a CONDITIONS			Amortization Term		
			Estimated Closing Date		
(§) FEES					
LOAN ACTIONS	Required Documents				
Import Additional Data					
Order / Reissue Credit Submit Loan	1003 SIGNED BY LOAN OFFICER			Drag & Dr	op files here or Browse for files
	UNDERWRITING DOCUMENTS			Drag & Dr	op files here or Browse for files
	SSA89 AND OTHER WET SIGNED DO	cs		Drag & Dr	op files here or Browse for files
					Submit Loan



• Confirm you wish to submit by clicking Continue.

Are you sure you want to submit this loan at this time?

• You will now see the Submission status and date have been updated on your loan file.

Submit Loan

Application Date	Submission Status	Submission Date
09/07/2017	Submitted	09/07/2017